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1 June 2021

ME finalises SMHL Series amendments

ME has made some amendments to its SMHL Series securitisation programme

Members Equity Bank Limited ABN 56 070 887 679 (**ME**) has today finalised some amendments to its SMHL Series securitisation programme.

The amendments include:

- A change of trust manager from ME's subsidiary ME Portfolio Management Limited (ABN 79 005 964 134) to ME;
- Termination of the payment funding facility for each transaction; and
- Some technical amendments to the liquidity and redraw funding facilities provided by ME and the Supplementary Bond Terms Notice for each transaction.

We appreciate the support of our stakeholders and partners

We appreciate your continued support for our SMHL Series securitisation programme.

Should you wish to discuss the SMHL Series amendments or any other item relating to your partnership with ME, please contact ME's Investor Relations team at ME.InvestorReporting@mebank.com.au.

KEN CHRISTIE

CHIEF FINANCIAL OFFICER

PUBLIC ME

Members Equity Bank Limited ABN 56 070 887 679. AFSL and Australian Credit Licence 229500.