

SMHL SERIES SECURITISATION FUND 2014-1

Monthly Investment Report as at 23 February 2021

Note : This is the final investor report for SF 2014-1 as the trust will be called on 23rd February 2021.

Contact: Investor Reporting
Phone: +61 3 9708 3113
Email: me.investorreporting@mebank.com.au
Website: mebank.com.au
Bloomberg Screen: SMHL <MTGE>



Summary

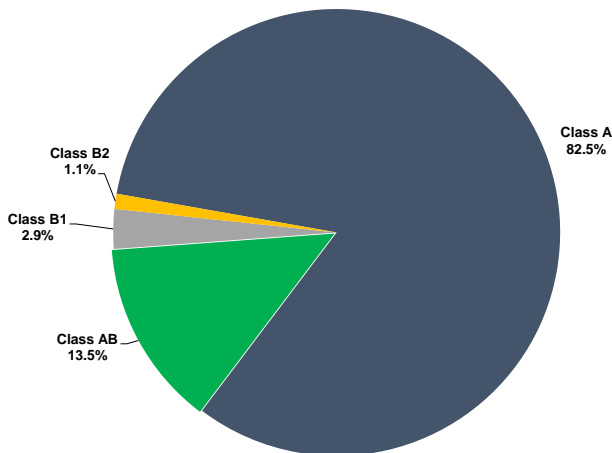
Fund: SMHL Series Securitisation Fund 2014-1
 Cut-Off Date: 16 February 2021
 Payment Date: 23 February 2021
 Issuer: Perpetual Limited as trustee for SMHL Series Securitisation Fund 2014-1
 Joint Lead Managers: Deutsche Bank AG, Sydney Branch (ABN 13 064 165 162)
 Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)
 Westpac Banking Corporation (ABN 33 007 457 141)
 Macquarie Bank Limited (ABN 46 008 583 542)
 Arranger: Macquarie Bank Limited (ABN 46 008 583 542)
 Trust Manager: ME Portfolio Management Limited (ABN 79 005 964 134)
 Security Trustee: Perpetual Trustee Company Limited (ABN 42 000 001 007)
 Liquidity Facility Provider: ME
 Payment Facility Provider: ME
 Redraw Facility Provider: ME
 Interest Rate Swap Provider: Australia and New Zealand Banking Group Limited
 Westpac Banking Corporation (ABN 33 007 457 141)
 Issue Date: 6 August 2014
 Legal Final Maturity Date: 23 February 2046

Security Classes

Class Name :	A	AB	B1	B2
ISIN:	AU3FN0024055	AU3FN0024063	AU3FN0024071	AU3FN0024089
Rating Agency:	S&P / Fitch	S&P	S&P	S&P
Rating:	AAA / AAA	AAA	AA-	AA-
Currency:	AUD	AUD	AUD	AUD
Original Balance at Issue:	1,334,000,000.00	89,750,000.00	19,000,000.00	7,250,000.00
Base Rate:	BBSW1 M	BBSW1 M	BBSW1 M	BBSW1 M
Margin above base rate:	0.75%	1.40%	2.05%	2.50%
Expected Average Life to call:	2.7yr	5.1yr	5.1yr	5.1yr
Distribution Frequency:	Monthly	Monthly	Monthly	Monthly
Coupon Type:	Floating	Floating	Floating	Floating
Principal payment type:	Pass Through	Pass Through	Pass Through	Pass Through

Bond Factors as at 23 February 2021

Fund: 0.00000000
 Class A 0.00000000
 Class AB 0.00000000
 Class B1 0.00000000
 Class B2 0.00000000



Portfolio Structure

	Opening Balance	Principal Pass- Through	Closing Balance	Current Interest Amt		Coupon Rate	
				25 January 2021	23 February 2021	25 January 2021	23 February 2021
Class A	116,883,005.22	116,883,005.22	-	70,578.12		0.760%	
Class AB	19,161,068.04	19,161,068.04	-	21,465.65		1.410%	
Class B1	4,056,382.09	4,056,382.09	-	6,639.13		2.060%	
Class B2	1,547,830.01	1,547,830.01	-	3,086.75		2.510%	
Total Portfolio	141,648,285	141,648,285	-	101,770			
Amount retained as per European Union Risk Retention Requirement*			\$	8,052,175.28		5.68%	