

# SMHL SERIES SECURITISATION FUND 2013-1

Note : This is the final investor report for SF 2013-1 as the trust will be called on 9 September 2020



Monthly Investment Report as at 09 September 2020

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**Bloomberg Screen:** SMHL <MTGE>



## Summary

Fund:	SMHL Series Securitisation Fund 2013-1
Cut-Off Date:	02 September 2020
Payment Date:	09 September 2020
Issuer:	Perpetual Limited as trustee for SMHL Series Securitisation Fund 2013-1
Joint Lead Managers:	Macquarie Bank Limited (ABN 46 008 583 542) Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) Commonwealth Bank of Australia (ABN 48 123 123 124) Citigroup Global Markets Australia Pty Limited (ABN 64 003 114 832)
Arranger:	Macquarie Bank Limited (ABN 46 008 583 542)
Trust Manager:	ME Portfolio Management Limited (ABN 79 005 964 134)
Security Trustee:	Perpetual Trustee Company Limited (ABN 42 000 001 007)
Liquidity Facility Provider:	ME
Payment Facility Provider:	ME
Redraw Facility Provider:	ME
Interest Rate Swap Provider:	Westpac Banking Corporation (ABN 33 007 457 141)
Issue Date:	14 October 2013
Legal Final Maturity Date:	9 March 2045

## Security Classes

Class Name :	A	AB	B1	B2
ISIN:	AU3FN0020665	AU3FN0020673	AU3FN0020681	AU3FN0020699
Rating Agency:	S&P / Fitch	S&P	S&P	S&P
Rating:	AAA(sf) / AAA(sf)	AAA(sf)	AA-(sf)	AA-(sf)
Currency:	AUD	AUD	AUD	AUD
Original Balance at Issue:	1,150,000,000.00	77,500,000.00	16,250,000.00	6,250,000.00
Base Rate:	BBSW1 M	BBSW1 M	BBSW1 M	BBSW1 M
Margin above base rate:	0.95%	1.80%	Undisclosed	Undisclosed
Expected Average Life to call at Issue:	2.8yr	5.1yr	5.1yr	5.1yr
Distribution Frequency:	Monthly	Monthly	Monthly	Monthly
Coupon Type:	Floating	Floating	Floating	Floating
Principal payment type:	Pass Through	Pass Through	Pass Through	Pass Through

## Bond Factors as at 09 September 2020

Fund:	0.00000000
Class A	0.00000000
Class AB	0.00000000
Class B1	0.00000000
Class B2	0.00000000



