

# SMHL SERIES SECURITISATION FUND 2015-1



Monthly Investment Report as at 26 July 2022

**Note : This is the final investor report for SF 2015-1 as the trust will be cleaned up on 26th July 2022.**

**Contact:** Investor Reporting  
**Phone:** +61 3 9708 3113  
**Email:** me.investorreporting@mebank.com.au  
**Website:** mebank.com.au  
**Bloomberg Screen:** SMHL <MTGE>

## Summary

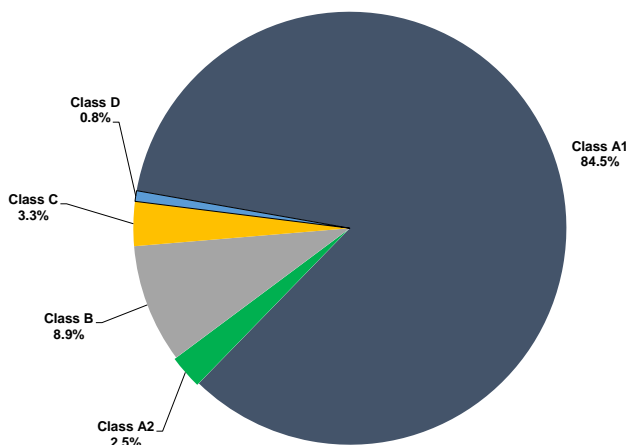
Fund:	SMHL Series Securitisation Fund 2015-1
Cut-Off Date:	19 July 2022
Payment Date:	26 July 2022
Issuer:	Perpetual Limited as trustee for SMHL Series Securitisation Fund 2015-1
Joint Lead Managers:	Deutsche Bank AG, Sydney Branch (ABN 13 064 165 162) Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) Commonwealth Bank of Australia (ABN 48 123 123 124) National Australia Bank Limited (ABN 12 004 044 937) Deutsche Bank AG, Sydney Branch (ABN 13 064 165 162)
Arranger:	Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
Trust Manager:	Perpetual Trustee Company Limited (ABN 42 000 001 007)
Security Trustee:	Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
Liquidity Facility Provider:	Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
Redraw Facility Provider:	Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
Interest Rate Swap Provider:	Australia and New Zealand Banking Group Limited
Issue Date:	30 July 2015
Legal Final Maturity Date:	29 January 2047

## Security Classes

Class Name :	A1	A2	B	C	D	E
ISIN:	AU3FN0028049	AU3FN0028056	AU3FN0028064	AU3FN0028072	AU3FN0028080	AU3FN0028098
Rating Agency:	S&P/Moody's	S&P	S&P	S&P	S&P	S&P
Rating:	AAA(sf) / Aaa(sf)	AAA(sf)	AA(sf)	A(sf)	BBB(sf)	NR
Currency:	AUD	AUD	AUD	AUD	AUD	AUD
Original Balance at Issue:	1,380,000,000.00	41,250,000.00	50,250,000.00	18,750,000.00	4,500,000.00	5,250,000.00
Base Rate:	BBSW1 M	BBSW1 M	BBSW1 M	BBSW1 M	BBSW1 M	BBSW1 M
Margin above base rate:	0.95%	1.02%	2.30%	2.85%	4.00%	6.00%
Expected Average Life to call:	2.8yr	2.8yr	5.6yr	5.6yr	5.6yr	5.6yr
Distribution Frequency:	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly
Coupon Type:	Floating	Floating	Floating	Floating	Floating	Floating
Principal payment type:	Pass Through	Pass Through	Pass Through	Pass Through	Pass Through	Pass Through

## Bond Factors as at 26 July 2022

Fund:	0.00000000
Class A1	0.00000000
Class A2	0.00000000
Class B	0.00000000
Class C	0.00000000
Class D	0.00000000
Class E	0.00000000



## Portfolio Structure

	Opening Balance	Principal Pass-Through	Closing Balance	Current Interest Amt		Coupon Rate	
				27 June 2022	26 July 2022	27 June 2022	26 July 2022
Class A1	124,955,263.65	124,955,264	-	203,523.03	-	2.050%	-
Class A2	3,735,075.82	3,735,076	-	6,291.30	-	2.120%	-
Class B	13,111,875.37	13,111,875	-	35,420.02	-	3.400%	-
Class C	4,892,490.81	4,892,491	-	15,354.38	-	3.950%	-
Class D	1,174,197.79	1,174,198	-	4,757.91	-	5.100%	-
Class E	1,369,897.43	1,369,897	-	7,727.72	-	7.100%	-
<b>Total Portfolio</b>	<b>149,238,801</b>	<b>149,238,801</b>	<b>-</b>	<b>273,074</b>	<b>-</b>		

European CRR invested amount (as per Article 405) \$ 9,481,772.40