

Monthly Investment Report as at 9 January 2020



Contact: Investor Reporting
 Phone: +61 3 9708 3113
 Email: me.investorreporting@mebank.com.au
 Website: mebank.com.au
 Bloomberg Screen: SMHL <MTGE>

Summary

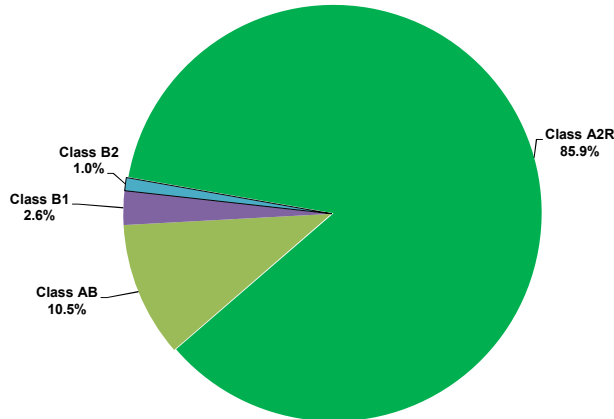
Fund: SMHL Securitisation Fund 2012 -2
 Cut-Off Date: 02 January 2020
 Payment Date: 9 January 2020
 Issuer: Perpetual Limited as trustee for SMHL Securitisation Fund 2012-2
 Joint Lead Managers: National Australia Bank Limited (ABN 12 004 044 937)
 Westpac Banking Corporation (ABN 33 007 457 141)
 Credit Suisse AG, Sydney Branch (ABN 17 061 700 712)
 Macquarie Bank Limited (ABN 46 008 583 542)
 Macquarie Bank Limited (ABN 46 008 583 542)
 ME Portfolio Management Limited (ABN 79 005 964 134)
 Arranger: Perpetual Trustee Company Limited (ABN 42 000 001 007)
 Trust Manager: PT Limited as nominee for Perpetual Trustee Limited as trustee for the SMHL Origination Fund No.3
 Security Trustee: PT Limited as nominee for Perpetual Trustee Limited as trustee for the SMHL Origination Fund No.3
 Liquidity Facility Provider: PT Limited as nominee for Perpetual Trustee Limited as trustee for the SMHL Origination Fund No.3
 Payment Facility Provider: PT Limited as nominee for Perpetual Trustee Limited as trustee for the SMHL Origination Fund No.3
 Redraw Facility Provider: Westpac Banking Corporation (ABN 33 007 457 141)
 Interest Rate Swap Provider: Westpac Banking Corporation (ABN 33 007 457 141)
 Issue Date: 25 September 2012
 Legal Final Maturity Date: 9 July 2043

Security Classes

Class Name :	A1	A2R	AB	B1	B2
ISIN:	AU3FN0016598	AU3FN0038196	AU3FN0016606	AU3FN0016614	AU3FN0016622
Rating Agency:	S&P / Fitch	S&P / Fitch	S&P / Fitch	S&P	S&P
Rating:	AAA(sf) / AAAsf	AAA(sf) / AAAsf	AAA(sf) / AAAsf	AA-(sf) / NR	AA-(sf) / NR
Currency:	AUD	AUD	AUD	AUD	AUD
Original Balance at Issue:	664,000,000.00	80,000,000.00	41,600,000.00	10,400,000.00	4,000,000.00
Base Rate:	BBSW1 M	BBSW1 M	BBSW1 M	BBSW1 M	BBSW1 M
Margin above base rate:	1.35%	0.93%	3.00%	Undisclosed	Undisclosed
Expected Average Life to call:	2.4yr	2.0yr	5.21yr	5.21yr	5.21yr
Distribution Frequency:	Monthly	Monthly	Monthly	Monthly	Monthly
Coupon Type:	Floating	Floating	Floating	Floating	Floating
Principal payment type:	Pass Through	Pass Through	Pass Through	Pass Through	Pass Through

Bond Factors as at 9 January 2020

Fund:	0.00000000
Class A1	0.00000000
Class A2R	0.00000000
Class AB	0.00000000
Class B1	0.00000000
Class B2	0.00000000



Portfolio Structure

	Opening Balance	Principal Pass-Through	Closing Balance	Current Interest Amt		Coupon Rate	
				9 December 2019	9 January 2020	9 December 2019	9 January 2020
Class A1	-	-	-	-	-	2.185%	
Class A2R	67,833,204.73	67,833,204.73	-	undisclosed	undisclosed		
Class AB	8,292,439.56	8,292,439.56	-	27,009	27,009	3.835%	
Class B1	2,073,109.89	2,073,109.89	-	undisclosed	undisclosed		
Class B2	797,349.96	797,349.96	-	undisclosed	undisclosed		
Total Portfolio	78,996,104	78,996,104	-	27,009	27,009		

*Clean up call for SMHL Securitisation Fund 2012-2 has occurred.