

SMHL SERIES SECURITISATION FUND 2017-1



Monthly Investment Report as at 27 December 2023

Note : This is the final investor report for SMHL Series Securitisation Fund 2017-1 as the trust will be cleaned up on 27th December 2023.

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Bloomberg Screen: SMHL <MTGE>



Summary

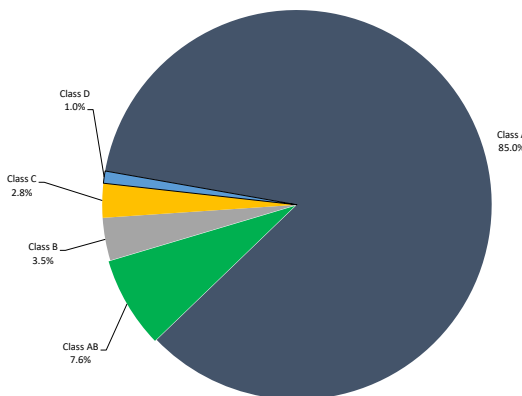
Fund: SMHL Series Securitisation Fund 2017-1
Cut-Off Date: 14 December 2023
Payment Date: 27 December 2023
Issuer: Perpetual Limited as trustee for SMHL Series Securitisation Fund 2017-1
Joint Lead Managers: National Australia Bank Limited (ABN 12 004 044 937)
 Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)
 Deutsche Bank AG, Sydney Branch (ABN 13 064 165 162)
 Westpac Banking Corporation (ABN 33 007 457 141)
Arranger: National Australia Bank Limited (ABN 12 004 044 937)
Trust Manager: Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
Security Trustee: Perpetual Trustee Company Limited (ABN 42 000 001 007)
Liquidity Facility Provider: Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
Redraw Facility Provider: Members Equity Bank Limited (ABN 56 070 887 679) ("ME")
Interest Rate Swap Provider: National Australia Bank Limited (ABN 12 004 044 937)
 Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)
Issue Date: 21 September 2017
Legal Final Maturity Date: April 2049

Security Classes

Class Name :	A	AB	B	C	D	E
ISIN:	AU3FN0037677	AU3FN0037693	AU3FN0037719	AU3FN0037743	AU3FN0037768	AU3FN0037784
Rating Agency:	S&P / Moody's	S&P	S&P	S&P	S&P	S&P
Rating:	AAA(sf) / Aaa(sf)	AAA(sf)	AA(sf)	A(sf)	BBB(sf)	NR
Currency:	AUD	AUD	AUD	AUD	AUD	AUD
Original Balance at Issue:	1,380,000,000.00	56,250,000.00	26,250,000.00	21,000,000.00	7,500,000.00	9,000,000.00
Base Rate:	1 month BBSW	1 month BBSW	1 month BBSW	1 month BBSW	1 month BBSW	1 month BBSW
Margin above base rate:	0.98%	1.55%	2.15%	2.90%	3.80%	5.90%
Expected Average Life to call:	2.6 years	4.7 years	4.7 years	4.7 years	4.7 years	4.7 years
Distribution Frequency:	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly
Coupon Type:	Floating	Floating	Floating	Floating	Floating	Floating
Principal payment type:	Pass Through	Pass Through	Pass Through	Pass Through	Pass Through	Pass Through

Bond Factors as at 27 December 2023

Fund:	0.00000000
Class A	0.00000000
Class AB	0.00000000
Class B	0.00000000
Class C	0.00000000
Class D	0.00000000
Class E	0.00000000



Portfolio Structure

	Opening Balance	Principal Pass-Through	Closing Balance	Current Interest Amt		Coupon Rate
				27 November 2023	27 December 2023	27 November 2023
Class A	124,256,921	124,256,921	-	537,770.34	-	5.266%
Class AB	11,095,163	11,095,163	-	53,216.66	-	5.836%
Class B	5,177,743	5,177,743	-	27,387.85	-	6.436%
Class C	4,142,194	4,142,194	-	24,463.68	-	7.186%
Class D	1,479,355	1,479,355	-	9,831.35	-	8.086%
Class E	1,775,226	1,775,226	-	14,861.71	-	10.186%
Total Portfolio	147,926,601	147,926,601	-	667,532	-	

European CRR invested amount (as per Article 405)

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